Global Networking Trends

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What is APNIC?

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> **Support the growth and development of the Internet through the allocation of number resources**

Registry - Members

Development - IPv6, RPKI, IXPs, Root servers

Self governed – Knowledge Exchange; Policy Development Space

Some good news!

Milestone Achieved:
APNIC crossed 50% IPv6 Capability

(30-day average)
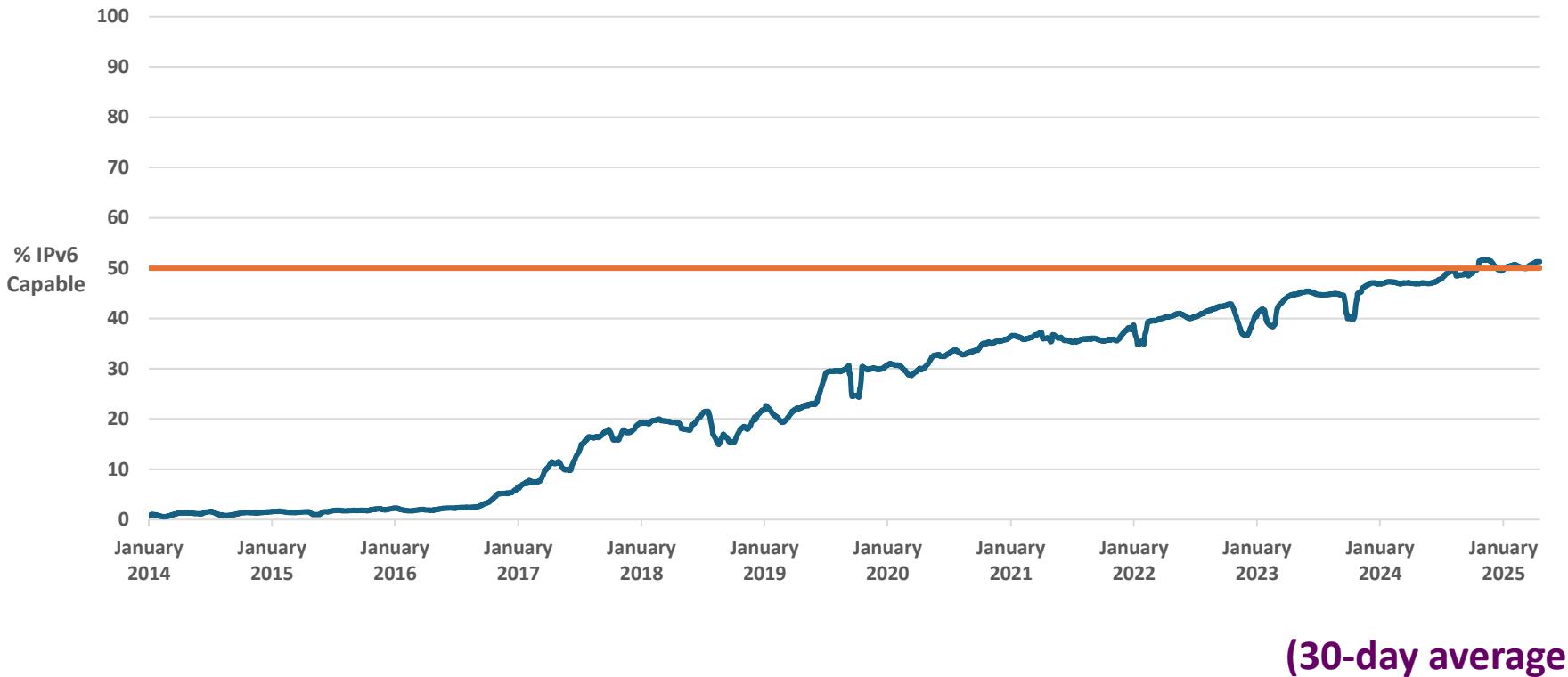
Vis-à-vis the World

Region	% of World IPV6 Users	Aggregate IPv6 Capability
AFRINIC Economies	0.9%	4%
APNIC Economies	63%	50%
ARIN Economies	9.4%	52% (*)
LACNIC Economies	10.7%	39%
RIPE Economies	16.0%	28%

* ARIN hit 50% IPv6 Capability in October 2024

IP Addressing Trends

IPv4 in 2024

- IPv4 scarcity pressure continues to fall across 2024:
  - Signs of market saturation in many mature Internet markets
  - More IPv6-accessible service deployments relieving IPv4 NAT pressures for ISPs
  - Stable market prices for IPv4 addresses
  - Lower pressure to release unadvertised addresses through the transfer market

IPv6 - Top Economies by % Growth 2024-25

% Points IPv6 Capable

Chart showing 2024 % IPv6 Capable (blue) and 2025 % IPv6 Capable (orange) for: Vanuatu, Fiji, Nauru, Tonga, Cook Islands, Micronesia, Macao, China, Mongolia, Papua New Guinea

- 2024 % IPv6 Capable
- 2025 % IPv6 Capable
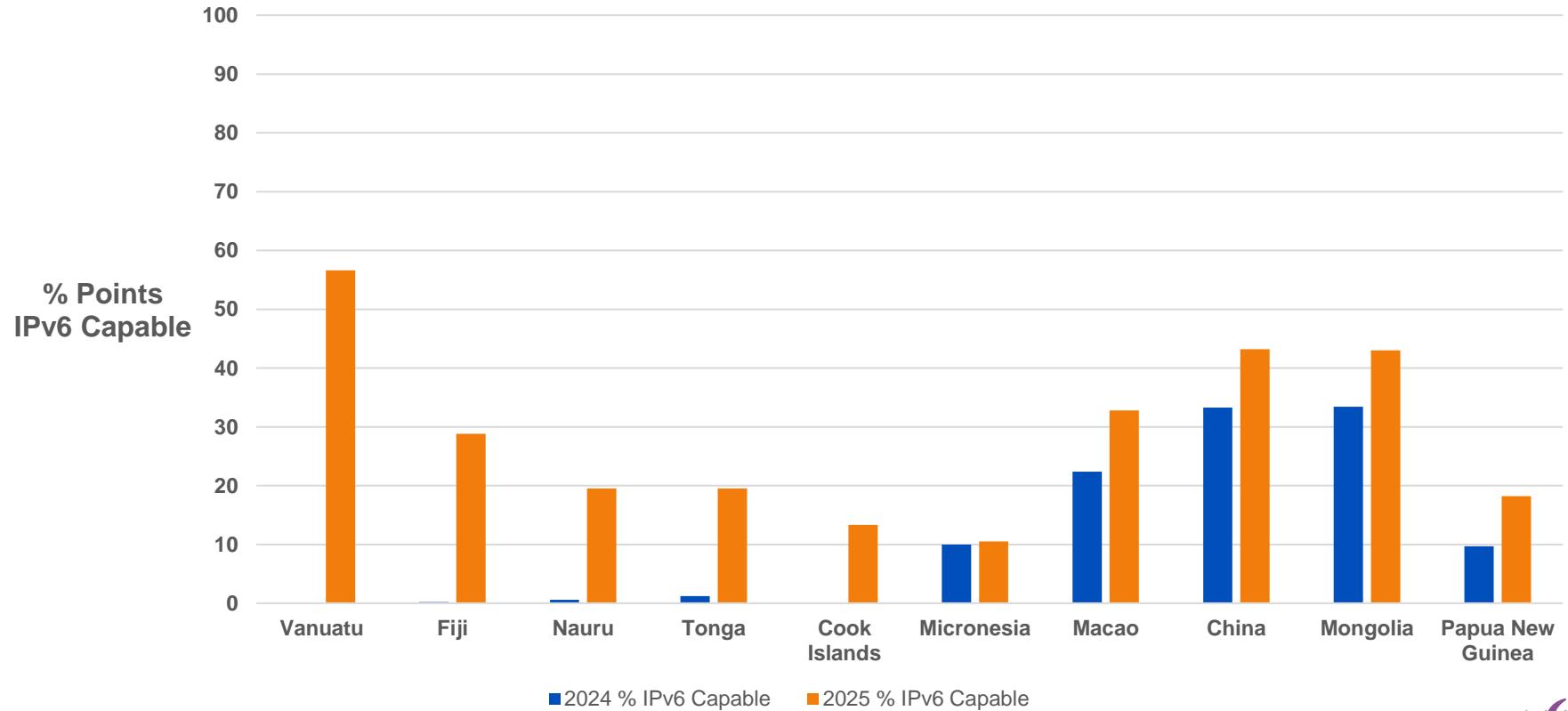
IPv6 – by absolute users growth 2024-25

Top Economies, Absolute growth in Users, 2024-25

IPv6 Users (millions)

- ■ IPv6 Users, Jan 2024
- ■ IPv6 Users Jan 2025

Economy	Growth
China	81.48
Japan	4.43
Pakistan	2.89
Bangladesh	1.81
Thailand	1.51
Indonesia	1.23
Philippines	0.98
Vietnam	0.71
Taiwan	0.54
Malaysia	0.45
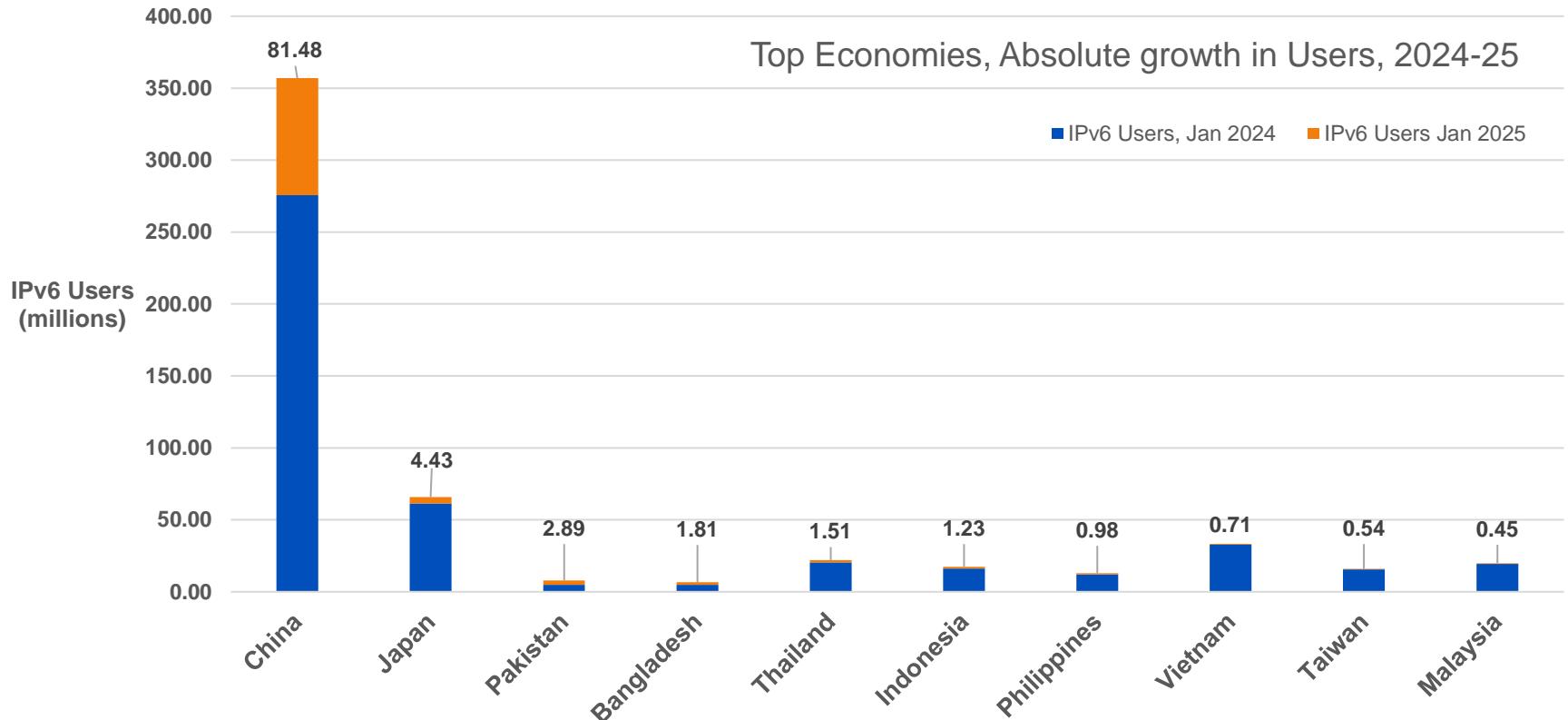
IPv6 user community – APNIC economies dominate
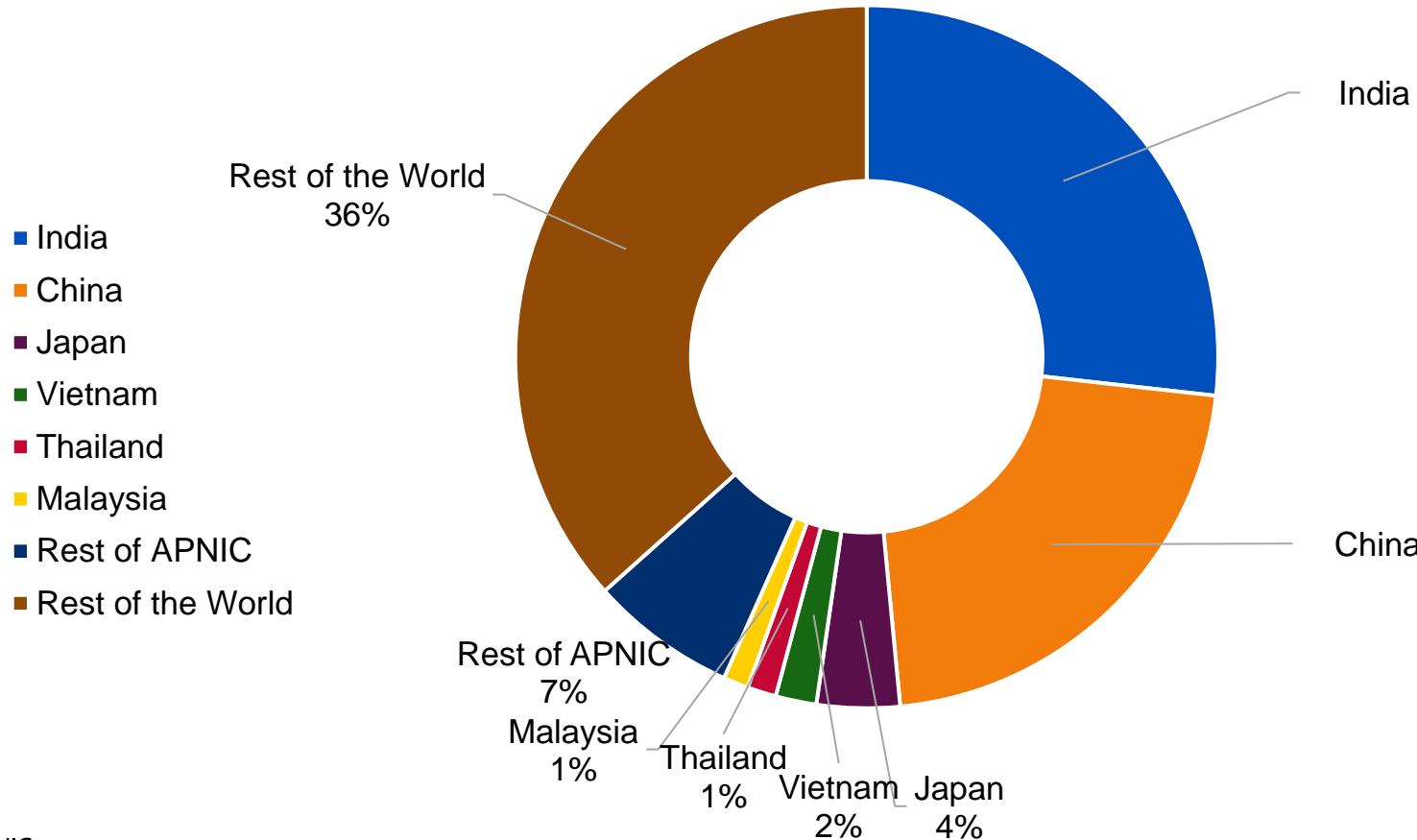
Routing/network security Trends
RPKI - Resource Public Key Infrastructure

RPKI ROA coverage 2024-2-25

Region	% ROA coverage Jan 2024	% ROA Coverage Jan 2025	Change
World	48.68	55.37	6.69
Asia	37.28	43.06	5.78
Taiwan	71.16	95.66	24.5

- Taiwan is significantly ahead of world average.
- There is consistent growth in ROA coverage worldwide and in region

RPKI ROV use, 2024-2025

Region	% RPKI Validation Jan 2024	% RPKI Validation Jan 2025	Delta % Points
World	19.96	20.82	0.86
Asia	8.14	5.79	-2.35
Taiwan	70.79	68.31	-2.48

- Taiwan is significantly ahead of world average, but there is a small drop, and clearly no significant growth in ROV worldwide.
- This is a concerning lack of pace improving protection against BGP origin hijack

APNIC Honeynet

- 410 honeypot sensors detect attacks (500 by end of 2025)
- October 2024 – March 2025: 92,475 unique IP addresses in Taiwan interacted with our honeypot sensors, ranking the top 3:
  - India 42%
  - China 26%
  - Taiwan (7%)
- Members – use **DASH (**Dashboard for Autonomous System Health) to see if any of your IP addresses have hit our honeypots,
  - Access the alerts related to their ASNs via DASH (dash.apnic.net).
- Security remains a key topic for community discussion

Trend: New World Order?
Keeping a globalized Internet in a deglobalizing world

APNIC

Thank you and Questions?

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